



respect
network

The Team



Drummond Reed

Invented XDI
Identity, Data Exchange,
Trust Networks



Christopher Allen

Invented SSL
Encryption, blockchain



Les Chasen

Resilient systems
Critical infrastructure



Steve Havas

Business scaling
Planning & operations



Bank of America



**Gary
Zimmerman**

Product development
Marketing



at&t Marubeni

Problem: the Internet today

The
Economist

Who owns your personal data?

Public can't afford further delay on
health tech, medical records integration

THE
HILL

Why the JP Morgan Data Breach Is Like No Other

The Atlantic

U.S. News & WORLD REPORT

The Illusion of Online Privacy

The problems behind the problem

1. There is no universal identity for individuals (or companies) that works across applications
2. Security (encryption, permissioned access) is proprietary to sites and applications
3. Application owners control their users' data; it is not secure or portable outside the app

Solution: The Respect Network

A new “web of trust” network that offers:

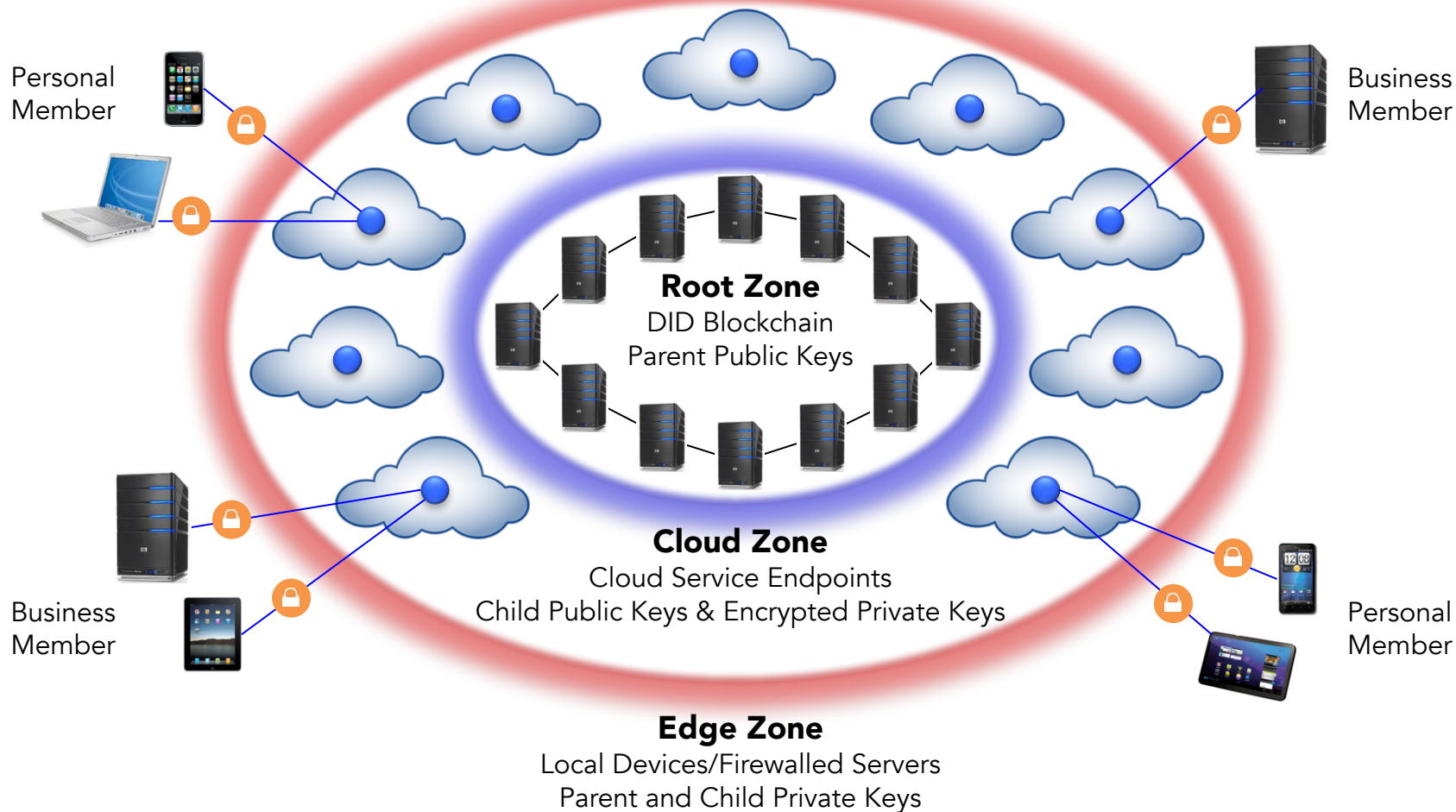
- ✓ Secure, private, and trusted communications
- ✓ 100% member control of all data—for life
- ✓ Revolutionary data exchange technology



A private cloud: a digital self



Decentralized Public Key Infrastructure



A platform for new applications



Consumer &
Business
Members

Applications

Respect Network Developer Platform

Respect Network Services Platform



Member
clouds

Data sharing like never before



Consumer &
Business
Members

Applications

Respect Network Developer Platform

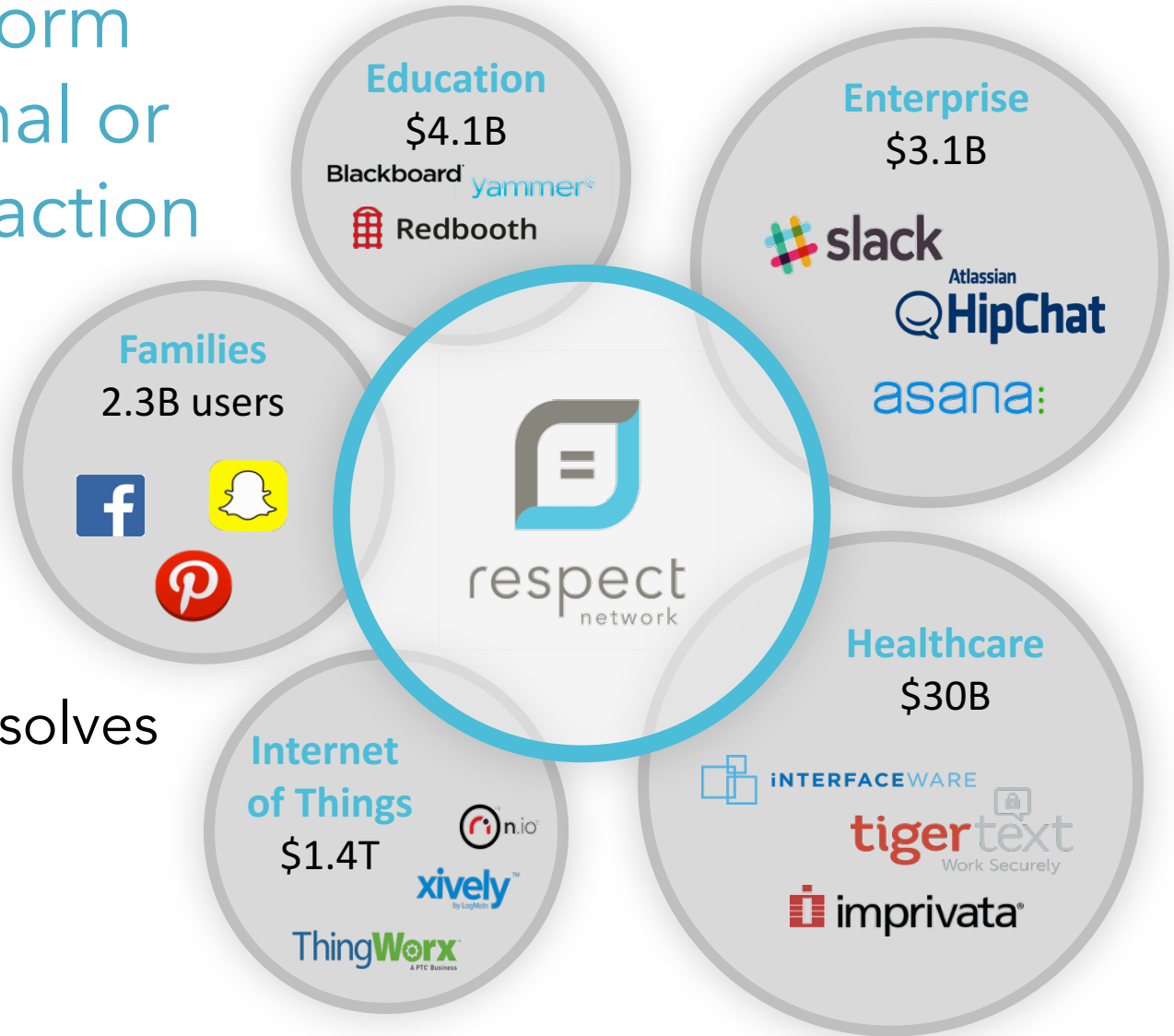
Respect Network Services Platform



Member
clouds

Every app operates with the data in your cloud

A secure platform for any personal or business interaction



Respect Network solves

- Security/privacy
- Interoperability
- Data control

Our first focus: secure sharing apps



Consumer &
Business
Members

Applications



Three apps under
development

Respect Network Services Platform



Member
clouds



digi.me™



- Store and manage your digital self
- Starts with social data; next is health records
- Enables the personal data economy
- Uses Respect Network for permissioned sharing

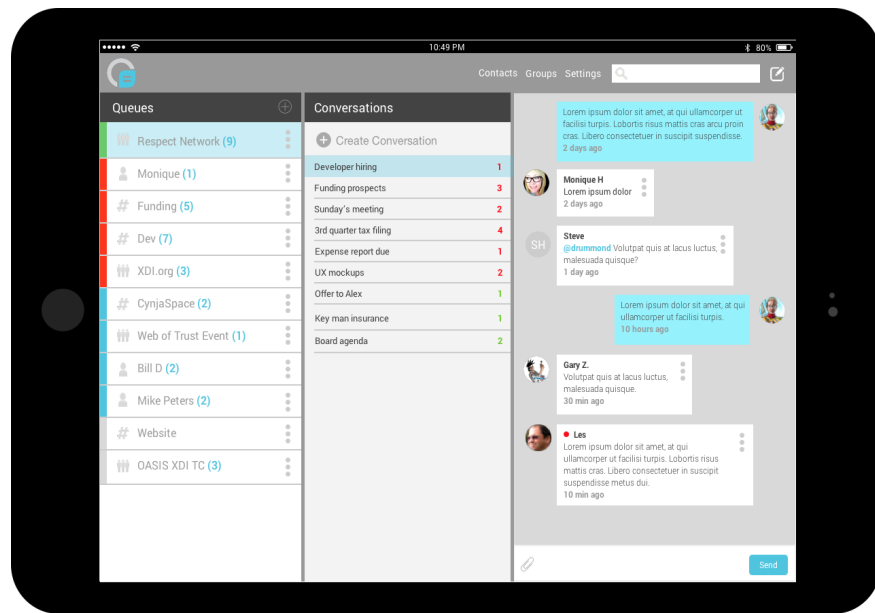


Powered by
respect
network



- Cyberspace with training wheels!
- Safe chat, email, browsing, and photo sharing with parental controls
- Uses the Respect Network for security and privacy





- Secure collaboration
- Cross-platform messaging that is simple, safe, and smart enough to use in every context
- Uses Respect Network for security, privacy, and collaboration semantics

Pipeline



Live 1Q 2016



CynjaSpace

"Cyberspace with training wheels"

Live 3Q 2016

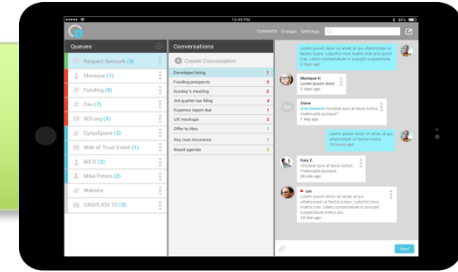


Digi.me

"The Internet of me"



Live 4Q 2016



Queue

"Smart secure collaboration for everyone"

Coming



sociative.



Go to Market

Lead
Customers

App Developers

Regulated Businesses

Security-minded
Consumers

Category Leadership

Market introduction

Top Customer Targets:

1. digi.me
2. CynjaTech
3. BYU
4. Armor
5. Swedish

Market Growth

Major Initiatives

- Deploy digi.me
- Support CynjaSpace
- Deploy Queue

Measure of success

- 600,000 clouds
- 2 app developers
- 2 businesses

Timing:

- 12 months

Major Initiatives

- App developer platform
- Queue for digi.me customers
- Secure messaging middleware

Measure of success

- 3,000,000 clouds
- 20 app developers
- 20 businesses

Timing:

- 24 months

Market Leadership

Major Initiatives

- EHR data exchange
- Medical device integration (IoT)
- Ethical Ad Network

Measure of success

- 15,000,000 clouds
- 190 app developers
- 40 businesses

Timing:

- 36 months

Revenue model



App Developers



Service Fees



Businesses



Service Fees
Lifetime Value: \$300



Consumers



Service Fees
Lifetime Value: \$61



ethical
advertising
network

- ✓ Consumers get sponsored service
- ✓ Businesses get an engaged audience
- ✓ Virtually eliminates ad fraud

2016 Revenue and Expenses

Revenue - \$XXXK

| | |
|---------------------|--------|
| Consumer Cloud Fees | \$XXK |
| Business Cloud Fees | \$XXK |
| Development Fees | \$XXK |
| Government Funding* | \$XXXK |

Expenses - \$X,XXXK

| | |
|-------------------|----------|
| Platform Dev | \$X,XXXK |
| Application Dev | \$XXXK |
| Sales & Marketing | \$XXXK |
| G&A | \$XXXK |

★ U.S. Department of Homeland Security

★ U.S. DARPA



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Changing the Internet for good